

**SHARE CAPITAL INCREASE TO BE OFFERED ON A PRE-EMPTIVE BASIS TO COMPANY'S EXISTING SHAREHOLDERS AND HOLDERS OF CONVERTIBLE BONDS**

**Rome, 26 September 2014** - The Company announces that the Registration Document, the Securities Note, the Summary Note and the Supplement are available, from today, at the Beni Stabili S.p.A. SIIQ's registered office in Rome, on the Borsa Italiana S.p.A.'s website ([www.borsaitaliana.it](http://www.borsaitaliana.it)), on the authorized central storage mechanism "1Info" ([www.1info.it](http://www.1info.it)) and also on the Company's website at [www.benistabili.it](http://www.benistabili.it) (Corporate Governance / Information Memoranda).

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Share capital approved for € 296,375,353.30 subscribed and paid up for € 191,630,290.40

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