



Beni Stabili S.p.A. SIIQ

Registered office in Rome, via Piemonte 38
Tax Code and Rome Companies Register number
00380210302, VAT no. 04962831006
Authorized share capital Euro 296,375,353.30
Subscribed and paid in share capital Euro 191,630,290.40

Notice

Suspension of the exercise of rights relative to the conversion of bonds into Beni Stabili ordinary shares of Bonded Loan “€ 225,000,000.00 3.375 per cent. Convertible Bonds due 2018” (Luxembourg Stock Exchange ISIN XS0874832826), pursuant to article 6(a) of the Bonded Loan Regulations.

With the present notice, on the basis of the Board of Directors’ resolution of 26 June 2014, we announce that today an Extraordinary General Shareholders’ Meeting has been called on 31 July 2014, in single call, in order to resolve a capital increase with preferential subscription rights for a maximum amount of € 150 million.

Therefore, in compliance with the conditions of art. 6 (a) of the Regulations of Convertible Bond Issue “€ 225,000,000.00 3.375 per cent. Convertible Bonds due 2018”, the exercise of the option to convert the bonds into ordinary shares of Beni Stabili shall be suspended from and including 30 June 2014, up to and including 31 July 2014, date of the General Shareholders’ Meeting.

Rome, 30 June 2014

Beni Stabili S.p.A. SIIQ