



Beni Stabili S.p.A. SIIQ

Registered office in Rome, via Piemonte 38
Tax Code and Rome Companies Register number
00380210302, VAT no. 04962831006
Authorized share capital Euro 287,922,232.60
Subscribed and paid in share capital Euro 226,959,280.30

Notice

Suspension of the exercise of rights relative to the conversion of bonds into Beni Stabili ordinary shares of Bonded Loan “€ 200,000,000 0.875 Convertible Bonds due 2021” (Borsa Italiana S.p.A “ExtraMOT - Professional Segment” ISIN XS1268574891), pursuant to article 6(a) of the Bonded Loan Regulations.

Following the notice regarding the same subject matter, published on 9 February 2016, we announce that a Shareholders' Annual General Meeting of Beni Stabili S.p.A. SIIQ has been called on 7 April 2016, in single call, in order to resolve specific items, including the dividend payout in relation to the fiscal year ended 31 December 2015.

In compliance with and by virtue of art. 6(a) of the Bonded Loan Regulations “€ 200,000,000 0.875 Convertible Bonds due 2021”, considering that the above Shareholders' Annual General Meeting has been called in order to resolve upon dividend payout among others items, the exercise of the option to convert the bonds into ordinary shares of Beni Stabili should be suspended from and including 10 February 2016, the date of the Board of Directors meeting, up to and including 29 April 2016, the day immediately preceding the ex dividend date, that is 2 May 2016.

Rome, 25 February 2016

Beni Stabili S.p.A. SIIQ