



Covivio

A *société anonyme à conseil d'administration* established under the laws of the Republic of France having a share capital of €284,174,598 with its registered office at 18, avenue François Mitterrand, 57000 Metz, France, 364 800 060 RCS Metz
(the **Company**)

SECOND CONVOCATION FOR GENERAL MEETING OF THE HOLDERS OF THE FOLLOWING NOTES

595,000,000 1.50 per cent. Notes due 21 June 2027
issued by the Company on 21 June 2017 and 23 February 2018
ISIN: FR0013262698 – Common Code: 163399270
(the **2027 Notes**)

€500,000,000 1.625 per cent. Notes due 23 June 2030
issued by the Company on 23 June 2020
ISIN: FR0013519279 – Common Code: 219182180
(the **2030 Notes** and, together with the 2027 Notes, the **Notes** and individually, a **Series**)

Metz, France, on 20 June 2022,

The Company hereby announces that the general meetings of the holders of the Notes (the **Noteholders**) of the Series listed above, held on first convocation on 20 June 2022, convened to deliberate on the project of the allocation by the Company of an amount equivalent to the proceeds of the Notes to finance and/or refinance (i) eligible green assets, and/or (ii) capital expenditures, selected operational expenditures, and investments, as they meet the eligibility criteria described in Covivio's Sustainable Bond Framework (the **Allocation of an Amount Equivalent to the Proceeds**), could not validly deliberate, as the required quorum was not reached.

Consequently, the Noteholders of the Series listed above will be convened in general meetings, on second convocation, to be held on 21 July 2022 at the registered office of the Company located 18, avenue François Mitterrand, 57000 Metz, France (the **General Meetings**), at the same time and in accordance with the same terms and conditions as the general meetings held on first convocation, in order to submit the following agenda for their approval:

- approval of the Allocation of an Amount Equivalent to the Proceeds, with effect from the date of the Resolution by the General Meeting;
- filing at Covivio's registered office of the attendance sheet, the relevant powers of represented Noteholders set out in the Participation Form and the minutes of the General Meeting; and
- powers for the completion of formalities.

For any additional information about this communication, please contact:

COVIVIO

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