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# COVIVIO

## Covivio

A société anonyme à conseil d'administration established under the laws of the Republic of France having a share capital of €284,174,598 with its registered office at 18, avenue François Mitterrand, 57000 Metz, France, 364 800 060 RCS Metz  
(the **Company** or **Covivio**)

announces results of the meetings on second call of the holders of its outstanding

**€300,000,000 1.625 per cent. Notes due 2024 (ISIN: XS1698714000)** (the **2024 Notes**)

**€300,000,000 2.375 per cent. Notes due 2028 (ISIN: XS1772457633)** (the **2028 Notes**)

(together the **Notes** and each a **Series**)

On 20 June 2022, Covivio, S.A. (the **Company**) announced it was convening separate meetings of the holders (the **Noteholders**) of its outstanding Notes on second call to consider and, if thought fit, approve the allocation of an amount equivalent to the proceeds of each Series to finance and/or refinance (i) eligible green assets, and/or (ii) capital expenditures, selected operational expenditures, and investments that meet the eligibility criteria described in Covivio's Framework, all as further described in the notice (the **Original Notice**) dated 19 May 2022 convening such meetings on first call (each an **Initial Meeting** and together the **Initial Meetings**) and the notice (the **Notice of Second Meetings**) dated 20 June 2022 convening such meetings on second call (each a **Second Meeting** and together the **Second Meetings**). The Second Meetings were held via teleconference (using a video-enabled platform) earlier today, 21 July 2022, and the Company now announces the results of the Second Meetings.

Unless otherwise indicated, capitalised terms used but not otherwise defined in this announcement have the meanings given in the Original Notice and the Notice of Second Meetings.

### Results of the Second Meetings

NOTICE IS HEREBY GIVEN to:

- (i) the holders of the 2024 Notes, that the necessary quorum was not achieved at the relevant Second Meeting and accordingly a Meeting will now be held on third call as described below; and
- (ii) the holders of the 2028 Notes, that the necessary quorum was not achieved at the relevant Second Meeting and accordingly a Meeting will now be held on third call as described below.

Accordingly, a notice (the **Notice**) convening a Meeting on third call in respect of each Series (each a **Third Meeting** and together the **Third Meetings**), to be held via teleconference (using a video-enabled platform) on 22 August 2022, has been given to the Noteholders in accordance with the Trust Deeds on the date of this announcement. The Third Meeting in respect of the 2024 Notes will commence at 10.00 a.m. (London time) and the Third Meeting in respect of the 2028 Notes will commence at 10.10 a.m. (London time) or after the completion of the Third Meeting in respect of the 2024 Notes (whichever is later), in each case on 22 August 2022.

Consent Instructions which were validly submitted in relation to the relevant Initial Meeting and/or Second Meeting (and which have not been subsequently revoked) shall remain valid for the relevant Third Meeting.

### Voting and Quorum

The quorum at each Third Meeting for passing the relevant Extraordinary Resolution shall be one or more persons present and holding Notes of the relevant Series or voting certificates or being proxies and holding or representing in aggregate more

than one fifth of the principal amount of the relevant Series for the time being outstanding (as defined in the relevant Trust Deed). To be passed at the relevant Meeting, an Extraordinary Resolution requires a majority in favour consisting of not less than two thirds of the principal amount of Notes represented at such Meeting.

Further information relating to the Noteholder Proposal can be obtained from the Solicitation Agent directly:

#### **THE SOLICITATION AGENT**

##### **BNP PARIBAS**

16, boulevard des Italiens  
75009 Paris  
France

Telephone: +33 1 87 74 64 33  
Email: [liability.management@bnpparibas.com](mailto:liability.management@bnpparibas.com)

The contact details for the Tabulation Agent are set out below:

#### **THE TABULATION AGENT**

##### **Kroll Issuer Services Limited**

The Shard  
32 London Bridge Street  
London SE1 9SG  
United Kingdom

Attention: Thomas Choquet  
Telephone: +44 207 704 0880  
Email: [covivio@is.kroll.com](mailto:covivio@is.kroll.com)  
Website: <https://deals.is.kroll.com/covivio>

The date of this announcement is 21 July 2022.

**DISCLAIMER:** This announcement must be read in conjunction with the Notice, the Original Notice, the Notice of Second Meetings (together the **Notices**). This announcement and the Notices contain important information which should be read carefully before any decision is made with respect to the Noteholder Proposal. If any Noteholder is in any doubt as to the action it should take or is unsure of the impact of the implementation of the relevant Extraordinary Resolution, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.

In accordance with normal practice, the Trustee, the Tabulation Agent and the Principal Paying Agent have not been involved in the formulation of the Noteholder Proposal. The Trustee, the Tabulation Agent, the Solicitation Agent and the Principal Paying Agent express no opinion on, and make no representations as to the merits of, the Noteholder Proposal or either Extraordinary Resolution.

None of the Trustee, the Tabulation Agent, the Solicitation Agent or the Principal Paying Agent is responsible for the accuracy, completeness, validity or correctness of the statements made in this announcement or the Notices or omissions therefrom.