

**Bonded Loan “€ 200,000,000 0.875 Convertible Bonds due 2021”
(Borsa Italiana S.p.A “ExtraMOT - Professional Segment” ISIN
XS1268574891)**

**Suspension of the exercise of rights relative to the conversion of bonds
into Beni Stabili ordinary shares**

Rome, 2 March 2018 - Following the notice regarding the same subject matter, published on 5 February 2018, we announce that a Shareholders’ Annual General Meeting of Beni Stabili S.p.A. SIIQ has been called on 12 April 2018, in single call, in order to resolve specific items, including the dividend payout in relation to the fiscal year ended 31 December 2017.

In compliance with and by virtue of art. 6(a) of the Bonded Loan Regulations “€ 200,000,000 0.875 Convertible Bonds due 2021”, considering that the above Shareholders’ Annual General Meeting has been called in order to resolve upon dividend payout among others items, the exercise of the option to convert the bonds into ordinary shares of Beni Stabili should be suspended from and including 6 February 2018, the date of the Board of Directors meeting, up to and including 4 May 2018, the day immediately preceding the ex-dividend date, that is 7 May 2018.

Beni Stabili Società per Azioni Società di Investimento Immobiliare Quotata

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Capitale sociale deliberato per € 246.957.280,40 sottoscritto e versato per € 226.959.280,30

Cod. Fisc. e Registro Imprese di Roma n. 00380210302 - Partita IVA 04962831006 - R.E.A. 821225

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Società soggetta ad Attività di Direzione e Coordinamento, ex art. 2497-bis Codice Civile, di Foncière des Régions S.A.