



Beni Stabili S.p.A. SIIQ

Registered office in Rome, via Piemonte 38
Tax Code and Rome Companies Register number
00380210302, VAT no. 04962831006
Authorized share capital Euro 331,687,651.50
Subscribed and paid in share capital Euro 226,942,588.60

Notice

Suspension of the exercise of rights relative to the conversion of bonds into Beni Stabili ordinary shares of Bonded Loan “€ 225,000,000 3.375 Convertible Bonds due 2018” (Luxembourg Stock Exchange ISIN XS0874832826), pursuant to article 6(a) of the Bonded Loan Regulations.

Following the notice regarding the same subject matter, published in this same media outlet on 3 February 2015, we announce that a Shareholders' Annual General Meeting of Beni Stabili S.p.A. SIIQ has been called on 9 April 2015, in single call, in order to resolve specific items, including the dividend payout in relation to the fiscal year ended 31 December 2014.

In compliance with and by virtue of art. 6(a) of the Bonded Loan Regulations “€ 225,000,000.00 3.375 per cent. Convertible Bonds due 2018”, considering that the above Shareholders' Annual General Meeting has been called in order to resolve upon dividend payout among others items, the exercise of the option to convert the bonds into ordinary shares of Beni Stabili should be suspended from and including 10 February 2015, the date of the Board of Directors meeting, up to and including 1st May 2015, the day immediately preceding the ex dividend date, that is 4 May 2015.

Rome, 27 February 2015

Beni Stabili S.p.A. SIIQ