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Covivio

A société anonyme à conseil d'administration established under the laws of the Republic of France having a share capital of €284,174,598 with its registered office at 18, avenue François Mitterrand, 57000 Metz, France, 364 800 060 RCS Metz
(the **Company** or **Covivio**)

announces results of the meetings on third call of the holders of its outstanding

€300,000,000 1.625 per cent. Notes due 2024 (ISIN: XS1698714000) (the **2024 Notes**)

€300,000,000 2.375 per cent. Notes due 2028 (ISIN: XS1772457633) (the **2028 Notes**)

(together the **Notes** and each a **Series**)

Results of the Third Meetings

Further to the previous notices from the Company dated 19 May 2022, 20 June 2022 and 21 July 2022 (together, the **Notices**), NOTICE IS HEREBY GIVEN to:

- (i) the holders of the 2024 Notes, that the necessary quorum was not achieved at the relevant Third Meeting and accordingly the Third Meeting was dissolved and the Extraordinary Resolution was not passed; and
- (ii) the holders of the 2028 Notes, that the necessary quorum was achieved at the relevant Third Meeting and the relevant Extraordinary Resolution was passed.

Noteholders should also note that the Company has implemented the Allocation of an Amount Equivalent to the Proceeds in respect of the 2024 Notes and the 2028 Notes.

As further described in the Notices, the Company reserved the right (in its discretion) to implement the Allocation of an Amount Equivalent to the Proceeds in respect of each Series, without convening any further meeting(s) of the Noteholders, in circumstances where there was a lack of quorum at the Third Meeting of either or both Series. As such, Noteholders should note that, notwithstanding the above results of the Third Meeting in respect of the 2024 Notes, the Company has implemented the Allocation of an Amount Equivalent to the Proceeds in respect of the 2024 Notes.

Copies of the Notices, the Company's Framework, the Second Party Opinion provided by Moody's ESG on the Framework and the Independent Auditors' Report, as well as additional information, are available at <https://www.covivio.eu/en/finance/financing-public-offers/consent-solicitations-green-bonds-proposal/>

The date of this announcement is 22 August 2022.

DISCLAIMER: This announcement must be read in conjunction with the Notices. This announcement and the Notices contain important information which should be read carefully before any decision is made with respect to the Noteholder Proposal. If any Noteholder is in any doubt as to the action it should take or is unsure of the impact of the implementation of the relevant Extraordinary Resolution, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser.

In accordance with normal practice, the Trustee, the Tabulation Agent and the Principal Paying Agent have not been involved in the formulation of the Noteholder Proposal. The Trustee, the Tabulation Agent, the Solicitation Agent and the Principal Paying Agent express no opinion on, and make no representations as to the merits of, the Noteholder Proposal or either Extraordinary Resolution.

None of the Trustee, the Tabulation Agent, the Solicitation Agent or the Principal Paying Agent is responsible for the accuracy, completeness, validity or correctness of the statements made in this announcement or the Notices or omissions therefrom.