



PRESS RELEASE

Paris, 13 June 2017

Foncière des Régions successfully issues a €500 million 10-year Bond with a 1.500% coupon

Foncière des Régions has successfully priced its new Bond issue of €500 million, maturing in 2027 and offering a 1.500% coupon (margin of 85 bps above the swap rate).

Application will be made to Euronext Paris S.A. for the notes to be admitted to trading on Euronext Paris and to the Autorité des Marchés Financiers for approval of the prospectus. Settlement and admission to trading on Euronext Paris of the notes should occur on 21 June 2017.

Foncière des Régions also launched this morning an offer to purchase for cash some (maximum amount of €200 million subject to adjustment) of its 1.750 per cent. notes due September 2021 (ISIN: FR0012146744). Those notes have an aggregate principal amount outstanding of €500 million.

With this issue and the offer to purchase, Foncière des Régions pursues its strategy of funding diversification, reduction of the cost of its debt and extension of its maturity.

This press release and the information contained herein do not constitute an offer to sell or subscribe, nor a solicitation of an order to purchase or subscribe the notes in any country, in particular in the United States. This press release and the information contained herein also do not constitute an offer to purchase nor a solicitation to sell the notes, nor an invitation to participate to the offer to purchase. The distribution of this press release may be restricted in some countries and be subject to specific regulations and persons in possession of this press release should inform themselves about and comply with any applicable restrictions.

Contacts

Press Relations

Géraldine Lemoine
Tel : + 33 (0)1 58 97 51 00
geraldine.lemoine@fdr.fr

Laetitia Baudon

Tél : + 33 (0)1 44 50 58 79
laetitia.baudon@shan.fr

Investor Relations

Paul Arkwright
Tel : + 33 (0)1 58 97 51 85
paul.arkwright@fdr.fr

Foncière des Régions, co-author of real estate stories

As a key player in real estate, Foncière des Régions has built its growth and its portfolio on the key and characteristic value of partnership. With a total portfolio valued at €19Bn (€12Bn in group share), located in the high-growth markets of France, Germany and Italy, Foncière des Régions is now the recognised partner of companies and territories which it supports with its two-fold real estate strategy: adding value to existing urban property and designing buildings for the future.

Foncière des Régions mainly works alongside Key Accounts (Orange, Suez Environnement, EDF, Dassault Systèmes, Thales, Eiffage, etc) in the Offices market as well as being a pioneering and astute operator in the two other profitable sectors of the Residential market in Germany and Hotels in Europe.

Foncière des Régions shares are listed in the Euronext Paris A compartment (FR0000064578 - FDR), are admitted to trading on the SRD, and are included in the composition of the MSCI, SBF 120, Euronext IEIF "SIIC France" and CAC Mid100 indices, in the "EPRA" and "GPR 250" benchmark European real estate indices, and in the FTSE4 Good, DJSI World, Euronext Vigeo (World 120, Eurozone 120, Europe 120 et France 20), Oekom, Ethibel and Gaïa ethical indices. Foncière des Régions is rated BBB/Stable by Standard and Poor's.

www.en.foncieredesregions.fr

Follow us on Twitter [@fonciereregions](https://twitter.com/fonciereregions) and on the following networks

