



PRESS RELEASE

Paris, 13 June 2017

Foncière des Régions announces the commencement of an offer to purchase on its notes due September 2021

Foncière des Régions (the **Company**) today announces the commencement of an offer to purchase (the **Offer**) for cash some of its 1.750 per cent. Notes due September 2021 (ISIN: FR0012146744) (the **Notes**). The Notes have an aggregate principal amount outstanding of Euro 500,000,000. The purpose of the Offer, for a maximum amount of Euro 200,000,000 (subject to adjustment), is to improve the debt maturity profile of the Company.

The Offer will remain open until 20 June 2017, unless extended or early terminated. The results of the Offer are expected to be announced on 21 June 2017 and the settlement date is expected to occur on 23 June 2017.

Foncière des Régions is making the Offer only by, and pursuant to the terms of the Offer. The Offer is not being made to (nor will tenders of Notes be accepted from or on behalf of) holders of Notes in any jurisdiction in which the making or acceptance thereof would not be in compliance with the securities other laws of such jurisdiction.

This press release and the information contained herein do not constitute an offer to purchase nor a solicitation to sell the Notes, nor an invitation to participate to the Offer.

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Foncière des Régions, co-author of real estate stories

As a key player in real estate, Foncière des Régions has built its growth and its portfolio on the key and characteristic value of partnership. With a total portfolio valued at €19Bn (€12Bn in group share), located in the high-growth markets of France, Germany and Italy, Foncière des Régions is now the recognised partner of companies and territories which it supports with its two-fold real estate strategy: adding value to existing urban property and designing buildings for the future.

Foncière des Régions mainly works alongside Key Accounts (Orange, Suez Environnement, EDF, Dassault Systèmes, Thales, Eiffage, etc) in the Offices market as well as being a pioneering and astute operator in the two other profitable sectors of the Residential market in Germany and Hotels in Europe.

Foncière des Régions shares are listed in the Euronext Paris A compartment (FR0000064578 - FDR), are admitted to trading on the SRD, and are included in the composition of the MSCI, SBF 120, Euronext IEIF “SIIC France” and CAC Mid100 indices, in the “EPRA” and “GPR 250” benchmark European real estate indices, and in the FTSE4 Good, DJSI World, Euronext Vigeo (World 120, Eurozone 120, Europe 120 et France 20), Oekom, Ethibel and Gaïa ethical indices. Foncière des Régions is rated BBB/Stable by Standard and Poor’s.

www.en.fonciere-des-regions.fr

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