

COVIVIO

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A *société anonyme à conseil d'administration* established under the laws of the Republic of France having a share capital of €284,174,598 with its registered office at 18, avenue François Mitterrand, 57000 Metz, France, 364 800 060 RCS Metz
(the **Company**)

APPROVAL OF THE ALLOCATION OF AN AMOUNT EQUIVALENT TO THE PROCEEDS BY THE HOLDERS OF THE FOLLOWING NOTES

595,000,000 1.50 per cent. Notes due 21 June 2027
issued by the Company on 21 June 2017 and 23 February 2018
ISIN: FR0013262698 – Common Code: 163399270
(the **2027 Notes**)

€500,000,000 1.625 per cent. Notes due 23 June 2030
issued by the Company on 23 June 2020
ISIN: FR0013519279 – Common Code: 219182180
(the **2030 Notes** and, together with the 2027 Notes, the **Notes** and individually, a **Series**)

Metz, France, on 21 July 2022,

The Company hereby announces the approval, by the general meetings of the holders of the Notes (the **Noteholders**) held on 21 July 2022 on second convocation at the registered office of the Company located 18, avenue François Mitterrand, 57000 Metz, France (together, the **General Meetings**), of the allocation of an amount equivalent to the proceeds of the Notes to finance and/or refinance (i) eligible green assets, and/or (ii) capital expenditures, selected operational expenditures, and investments as they meet the eligibility criteria described in Covivio's Framework (the **Allocation of an Amount Equivalent to the Proceeds**).

The resolution (the **Resolution**) submitted to, and approved by, the General Meetings, was the following:

- Approval of the Allocation of an Amount Equivalent to the Proceeds, with effect from the date of the Resolution by the General Meetings;
- Filing at Covivio's registered office of the attendance sheet, the relevant powers of represented Noteholders set out in the Participation Form and the minutes of the General Meetings; and
- Powers for the completion of formalities.

For any additional information about this communication, please contact:

COVIVIO

Attention: Paul Arkwright
Tel: + 33 (0)1 58 97 51 85
Email: paul.arkwright@covivio.fr

Attention: Quentin Drumare
Tel: + 33 (0)1 58 97 51 94
Email: quentin.drumare@covivio.fr